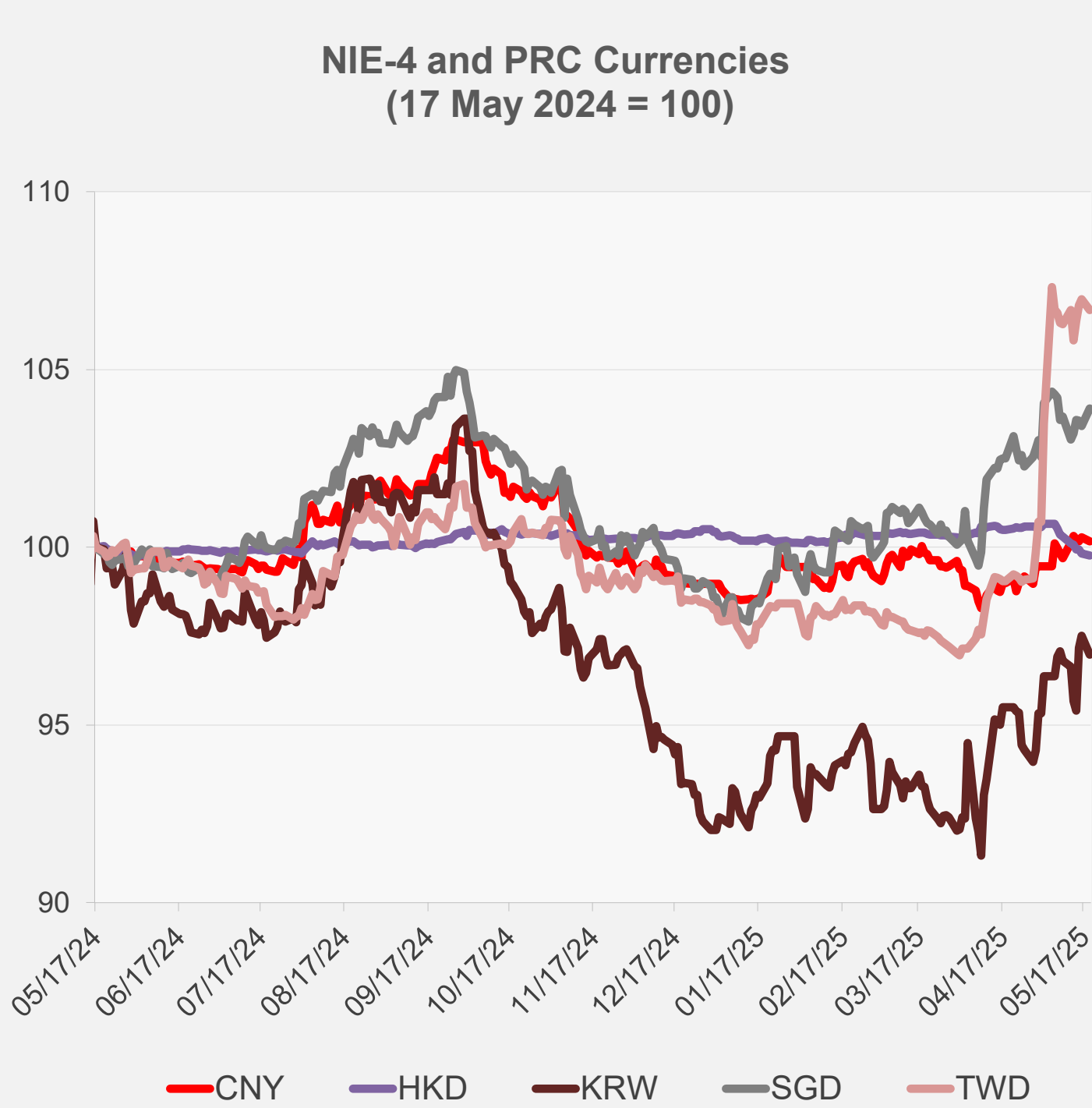
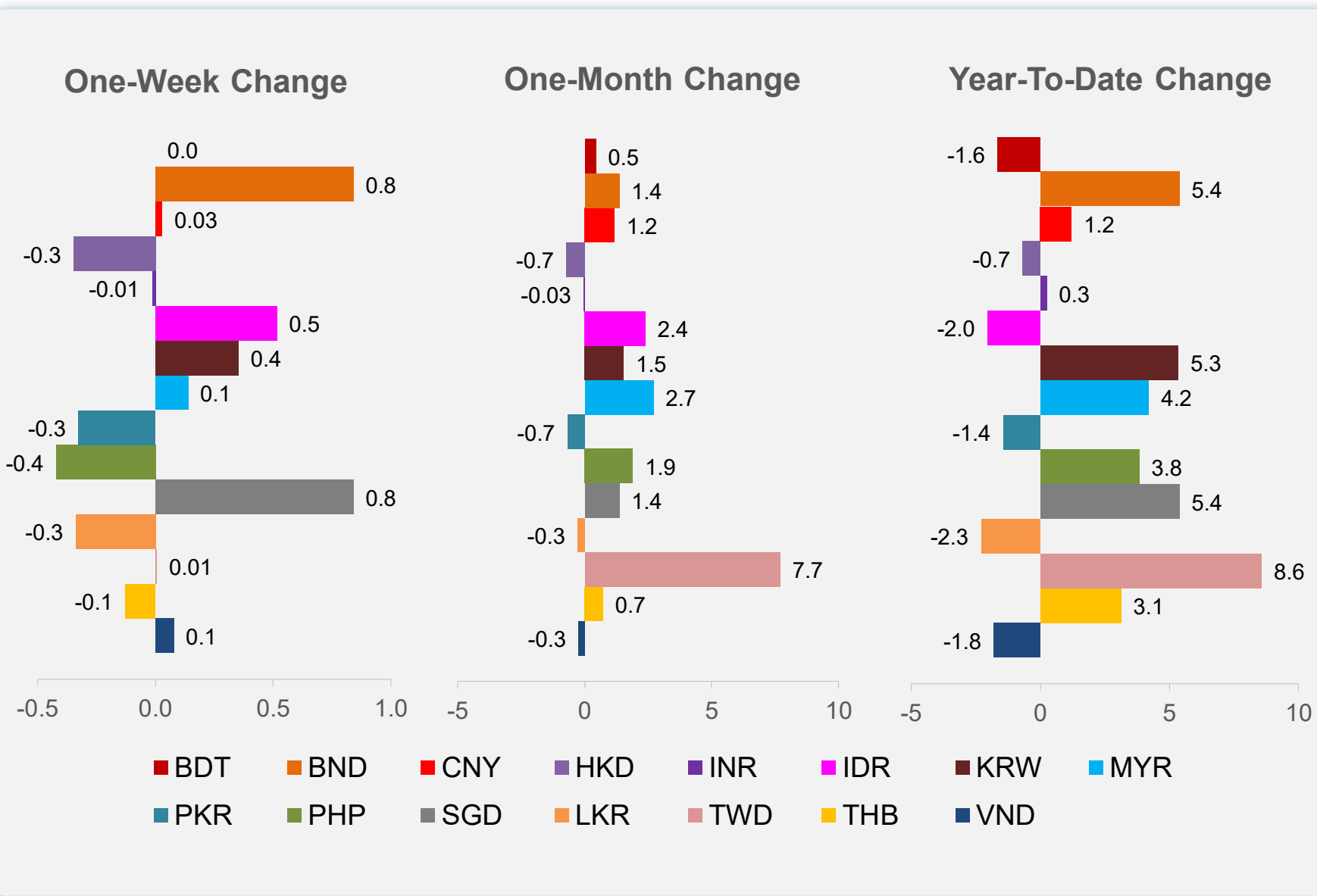
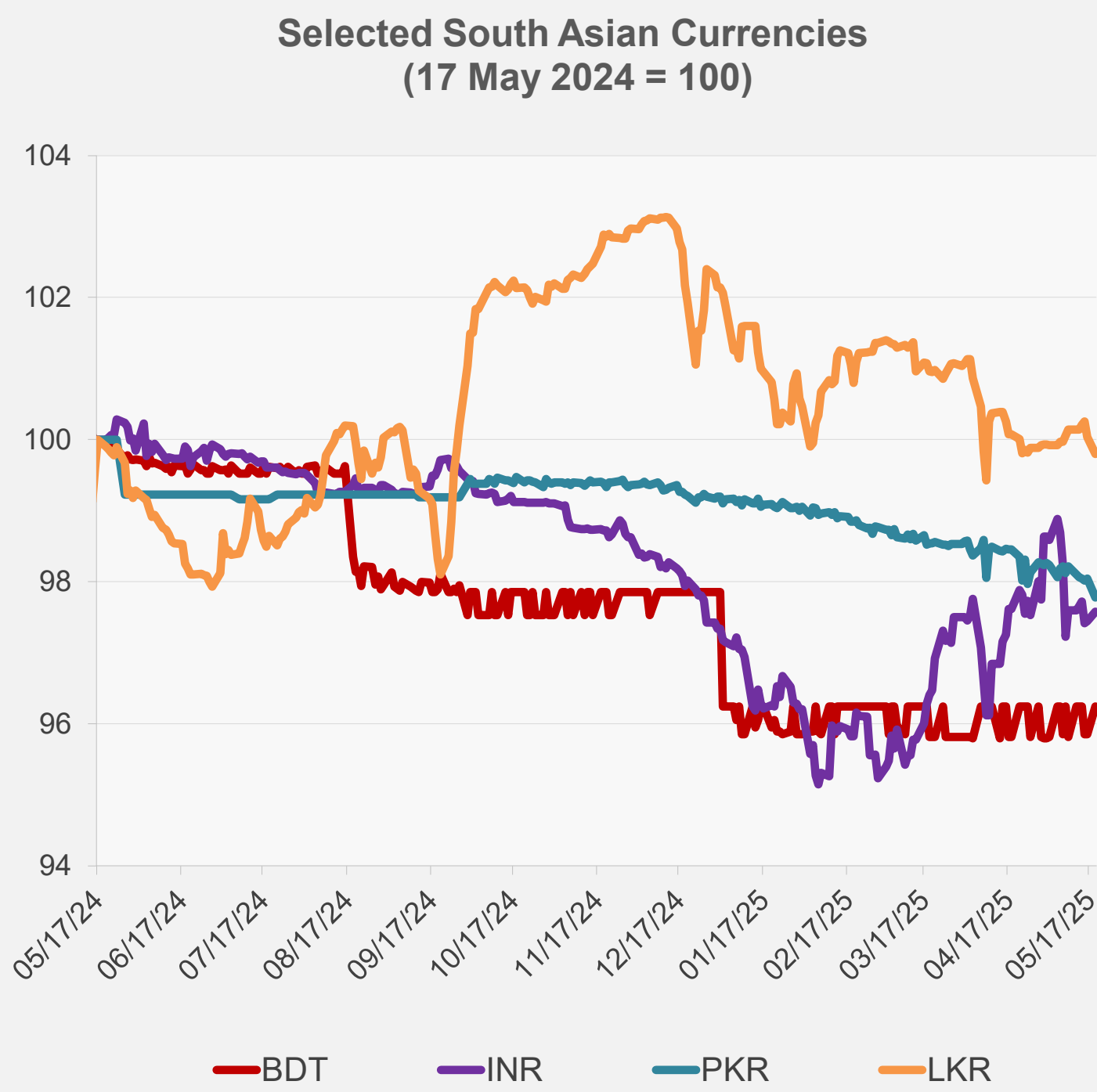
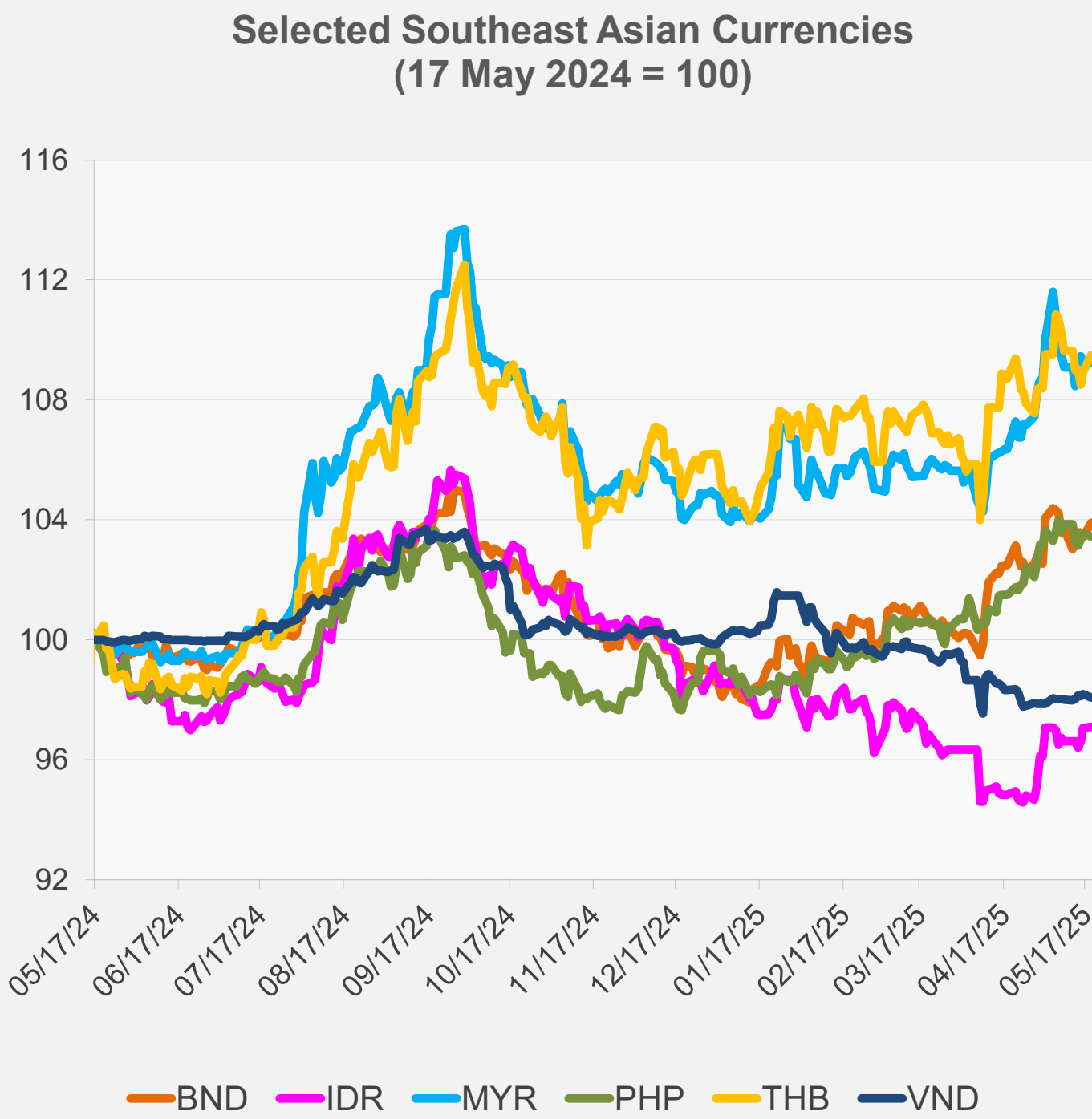


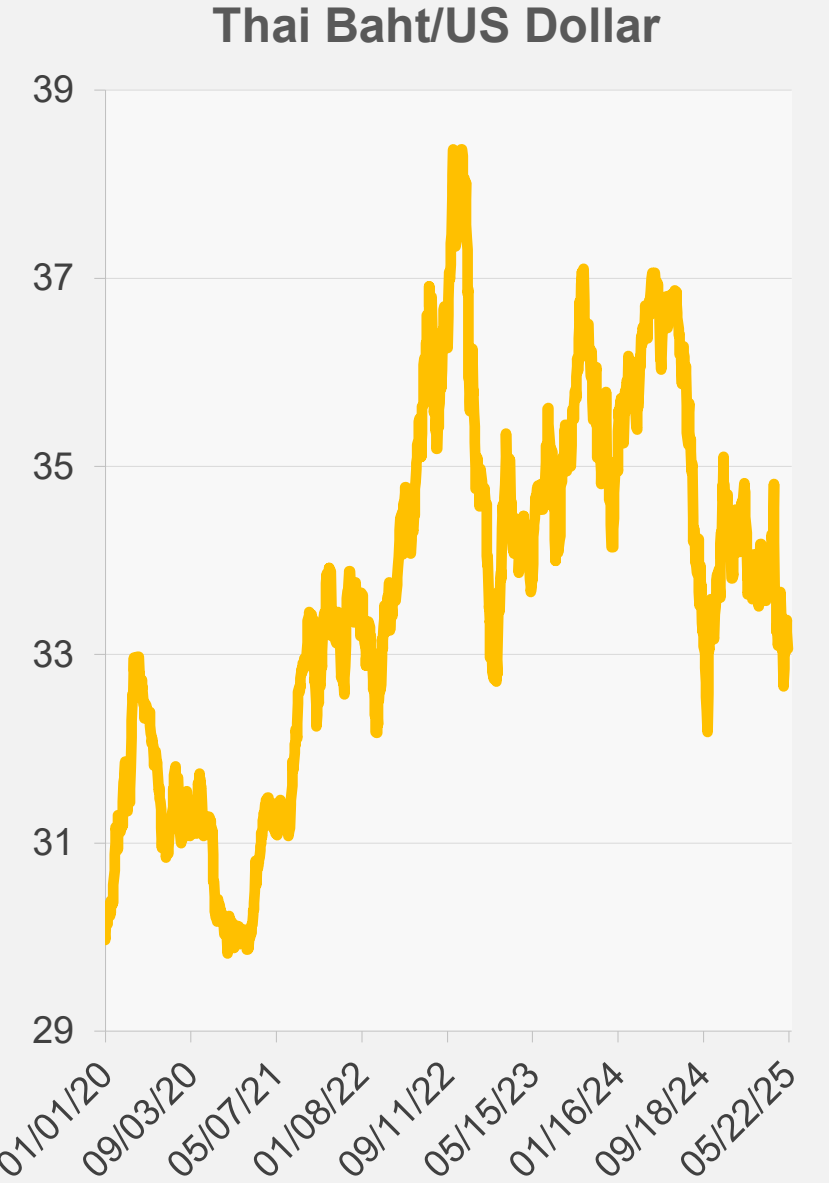
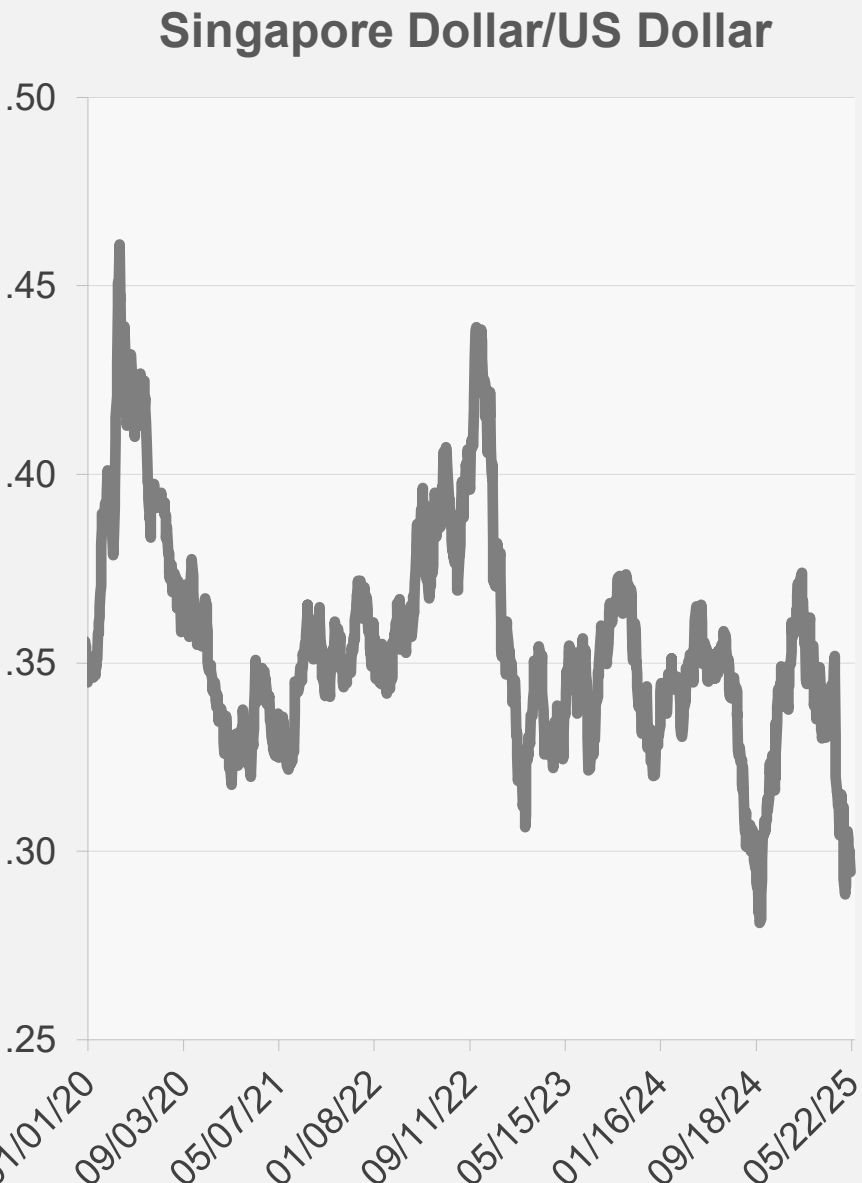
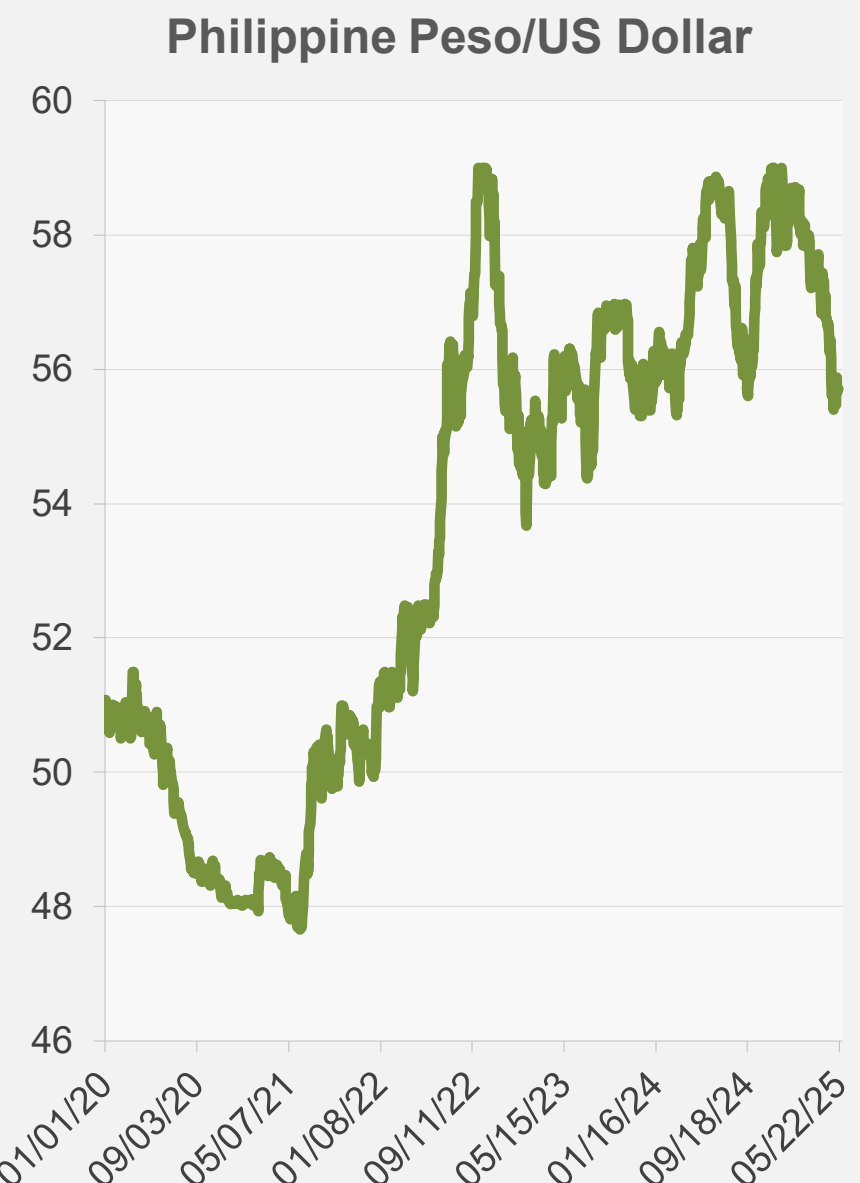
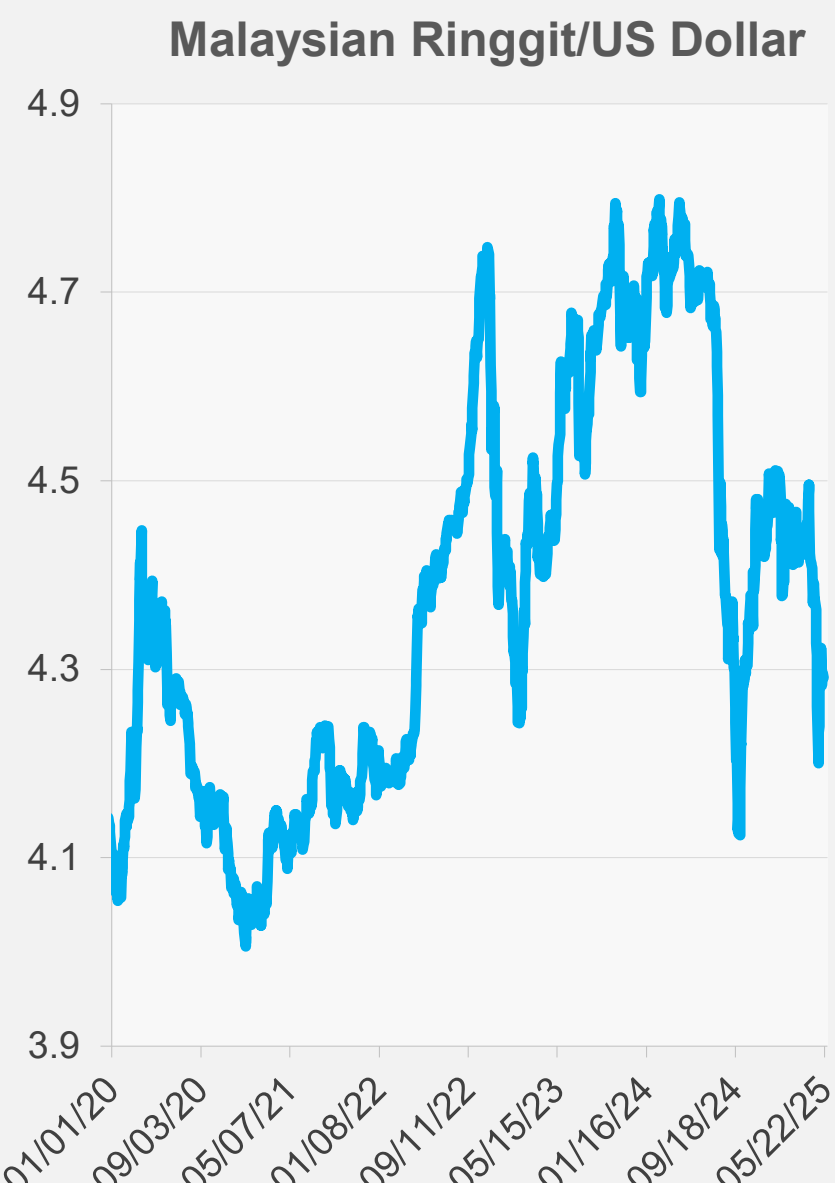
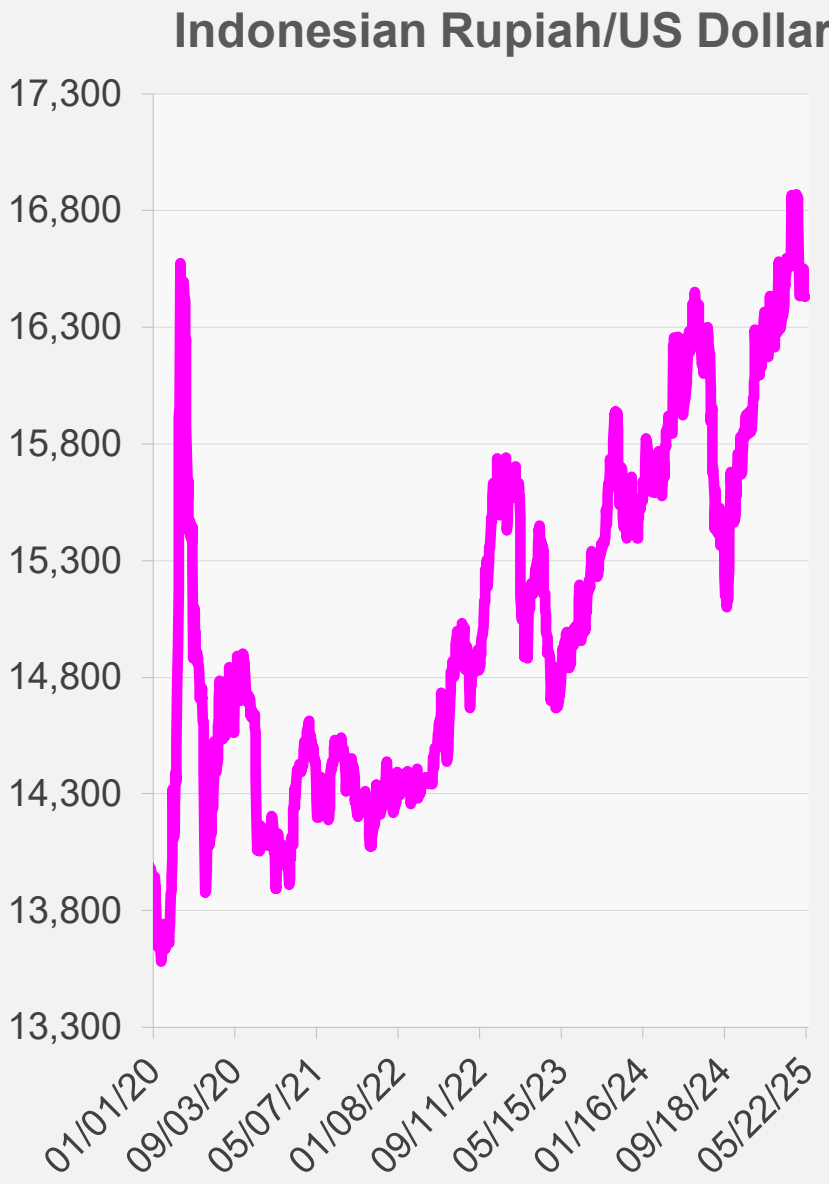
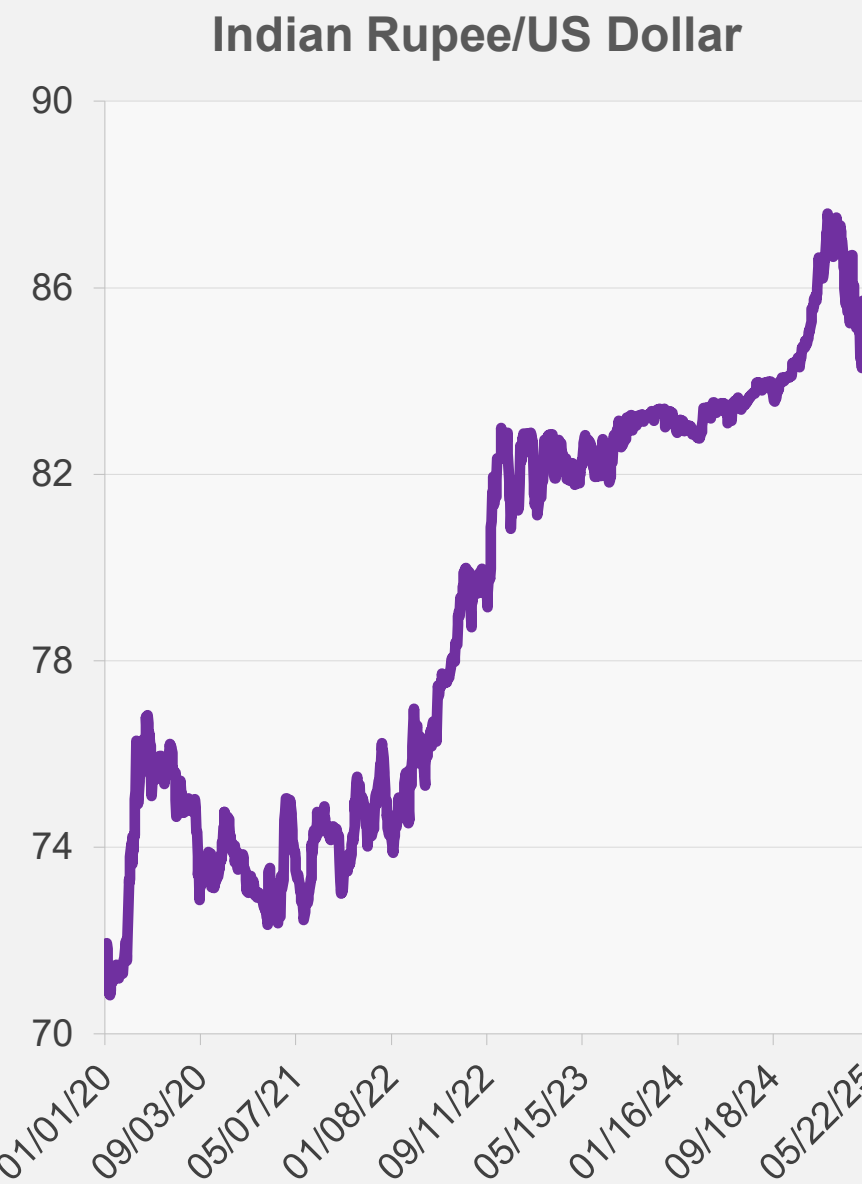
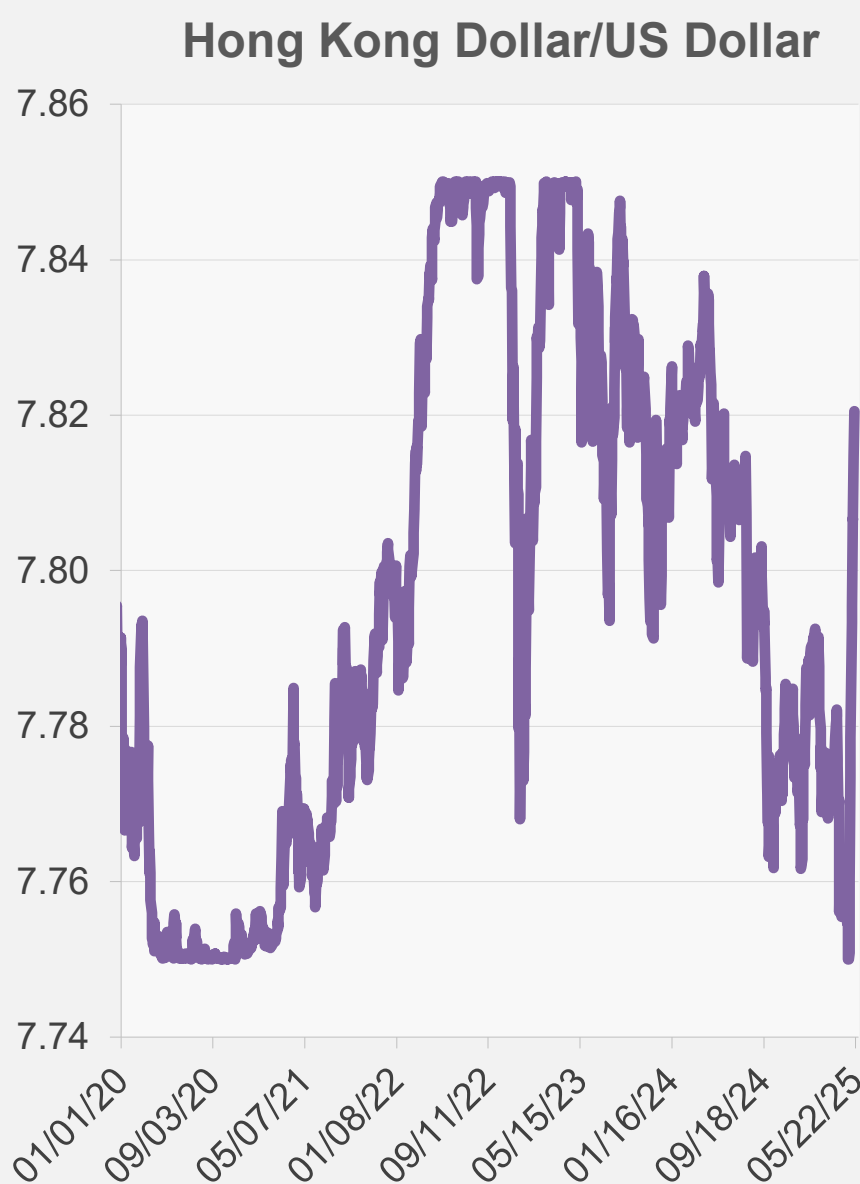
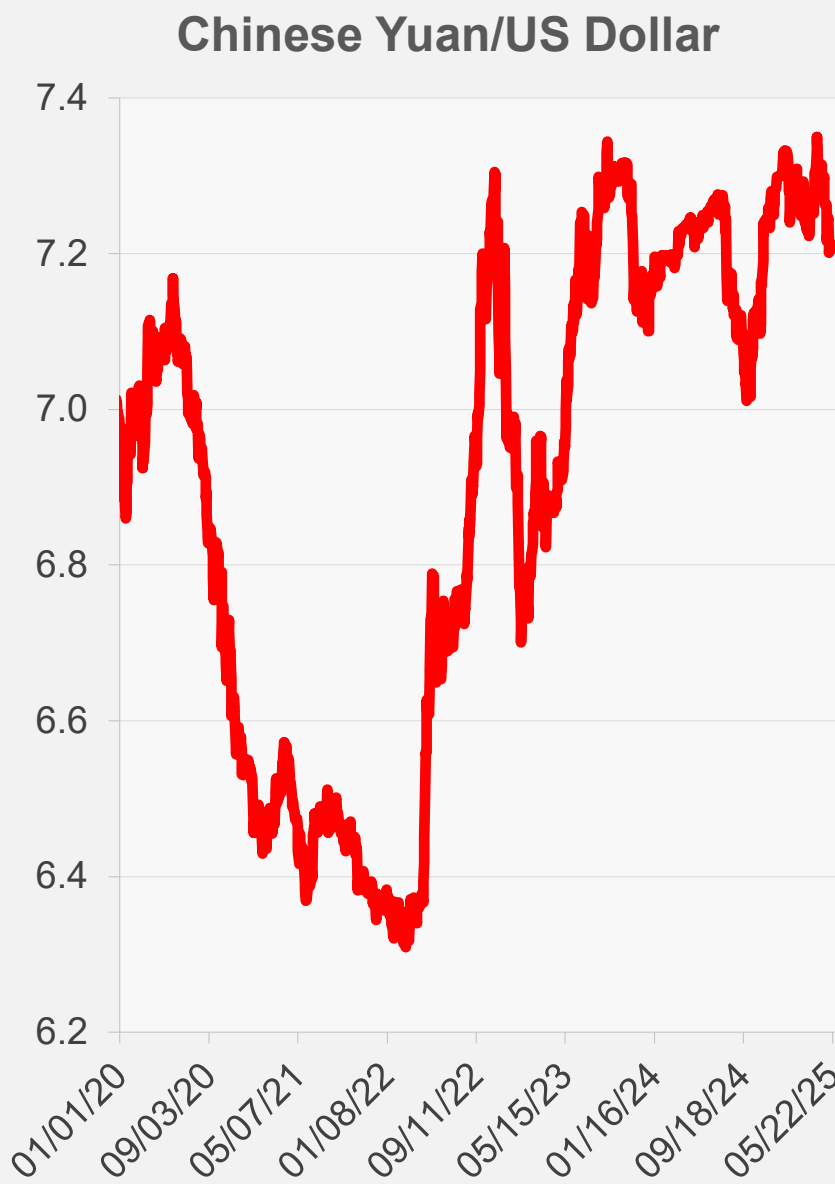
	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.89	0.88	8.68
Japanese yen (JPY)	144.89	0.74	8.47
Bangladeshi taka (BDT)	121.50	0.41	-1.65
Brunei dollar (BND)	1.29	0.46	5.38
Chinese yuan (CNY)	7.21	-0.11	1.21
Hong Kong dollar (HKD)	7.82	-0.08	-0.67
Indian rupee (INR)	85.40	0.14	0.25
Indonesian rupiah (IDR)	16,430.00	0.06	-2.04
Korean won (KRW)	1,397.40	-0.54	5.35
Malaysian ringgit (MYR)	4.29	0.12	4.21
Pakistan rupee (PKR)	282.43	-0.27	-1.43
Philippine peso (PHP)	55.71	-0.12	3.83
Singapore dollar (SGD)	1.29	0.46	5.38
Sri Lanka rupee (LKR)	299.87	-0.24	-2.29
Taipei,China NT dollar (TWD)	30.20	-0.28	8.57
Thai baht (THB)	33.06	0.54	3.12
Vietnamese dong (VND)	25,950.50	-0.12	-1.79



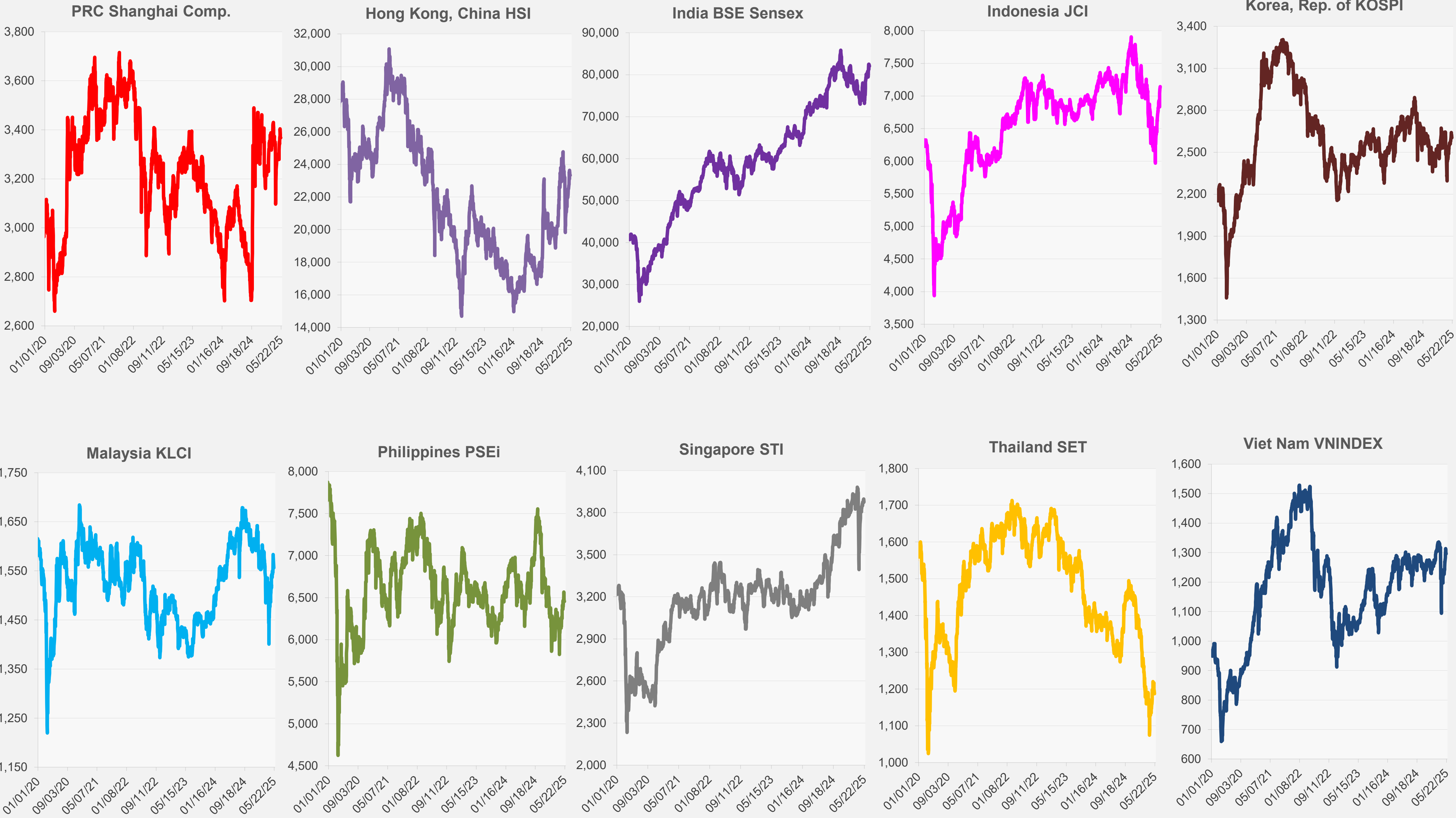
NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Haver Analytics.



Source: Haver Analytics.



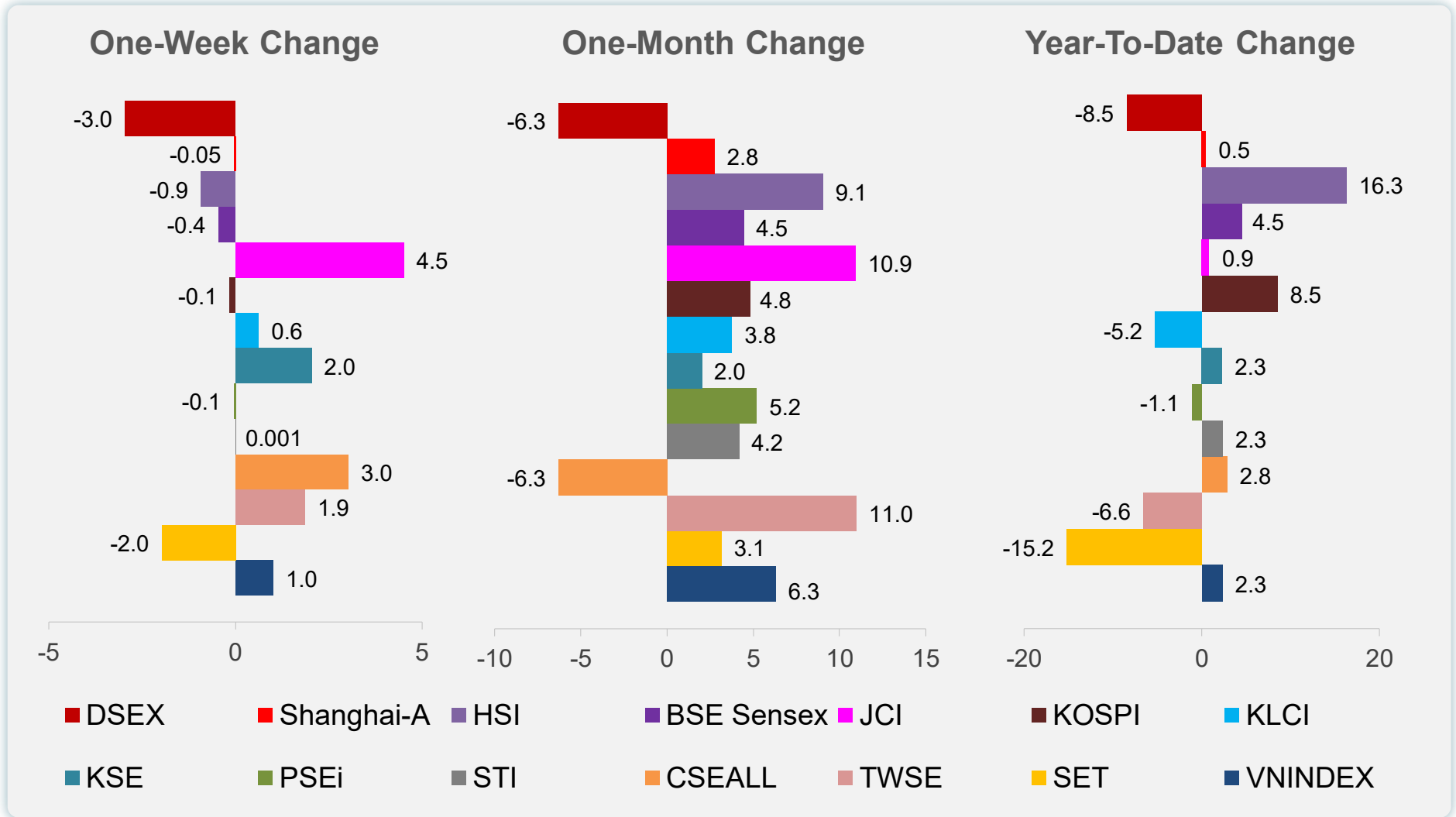
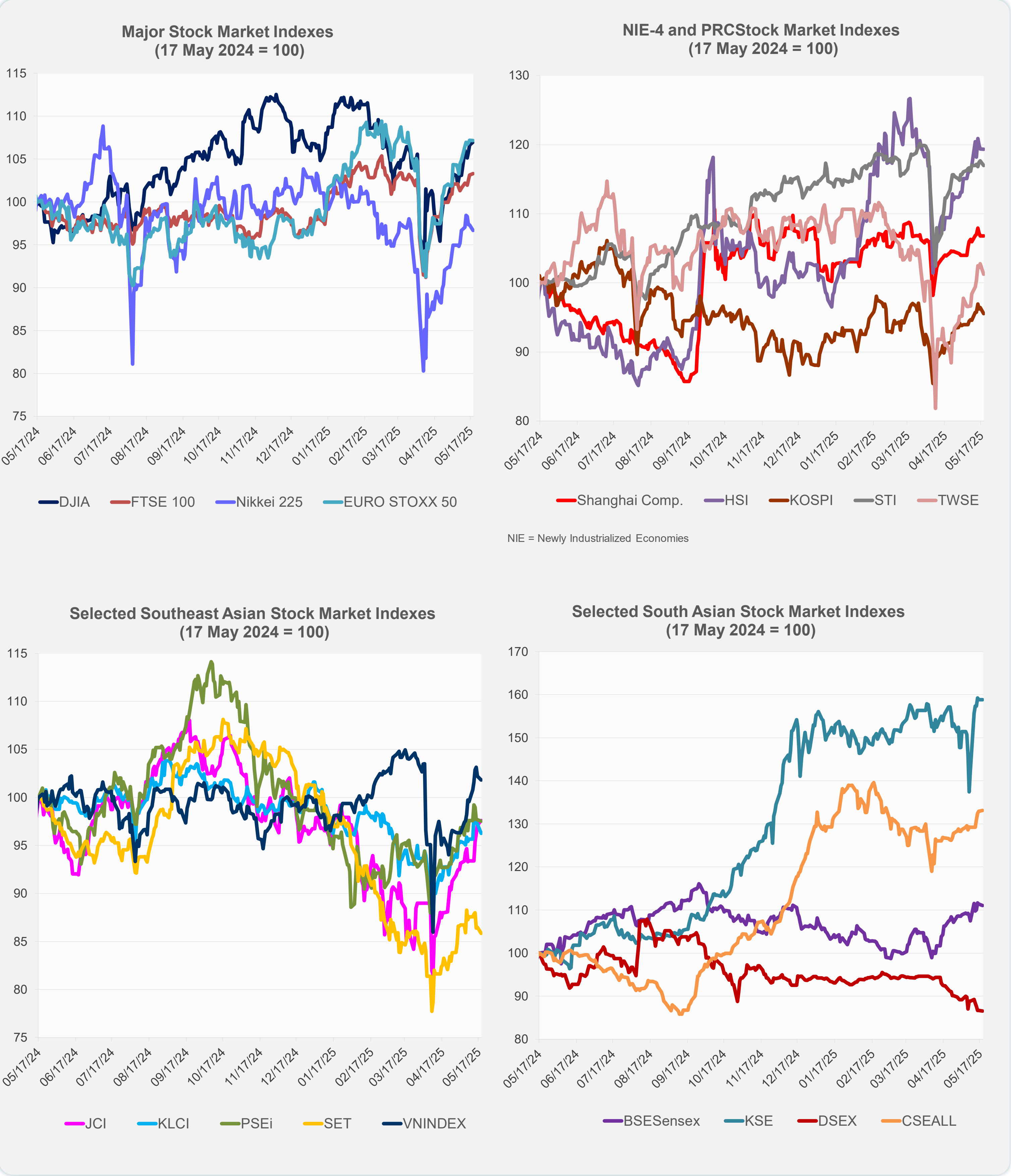
Sources: CEIC Data Company and Haver Analytics.

Daily Market Watch

STOCK INDEXES

20 May 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	42,792.07	0.32	0.58
US NASDAQ	19,215.46	0.02	-0.49
US S&P 500	5,963.60	0.09	1.39
UK FTSE 100	8,699.31	0.17	6.44
EURO STOXX 50	5,427.23	-0.01	10.85
Japan NIKKEI 225	37,498.63	-0.68	-6.01
Bangladesh DSEX	4,776.33	-0.10	-8.47
PRC Shanghai Comp.	3,367.58	0.00	0.47
Hong Kong, China HSI	23,332.72	-0.05	16.31
India BSE Sensex	82,059.42	-0.33	4.52
Indonesia JCI	7,141.09	0.49	0.86
Korea, Rep. of KOSPI	2,603.42	-0.89	8.50
Malaysia KLCI	1,556.14	-0.99	-5.25
Pakistan KSE 100	119,689.63	0.03	2.29
Philippines PSEi	6,454.84	-0.17	-1.13
Singapore STI	3,876.20	-0.56	2.34
Sri Lanka CSEALL	16,397.68	0.11	2.84
Taipei,China TWSE	21,523.83	-1.46	-6.56
Thailand SET	1,187.06	-0.73	-15.22
Viet Nam VNINDEX	1,296.29	-0.39	2.33

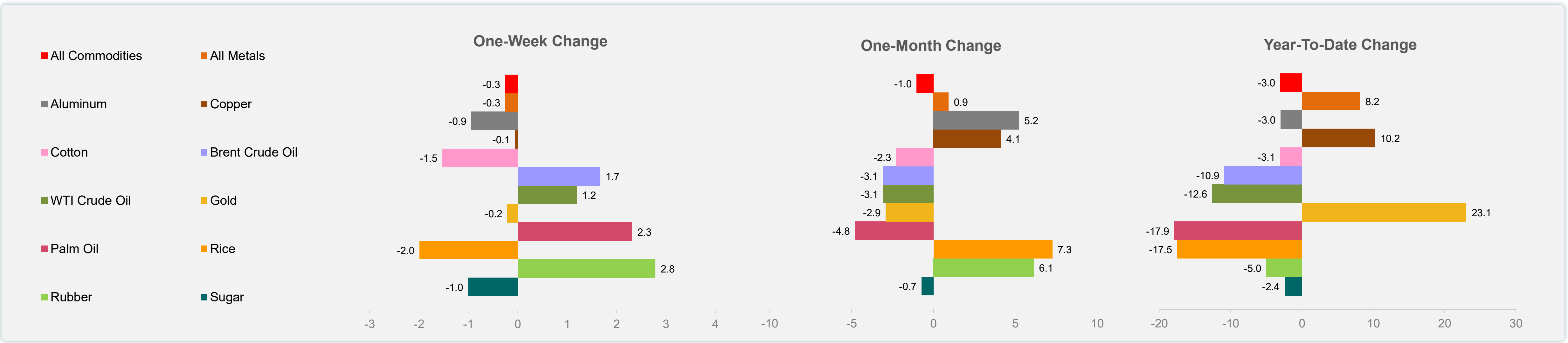
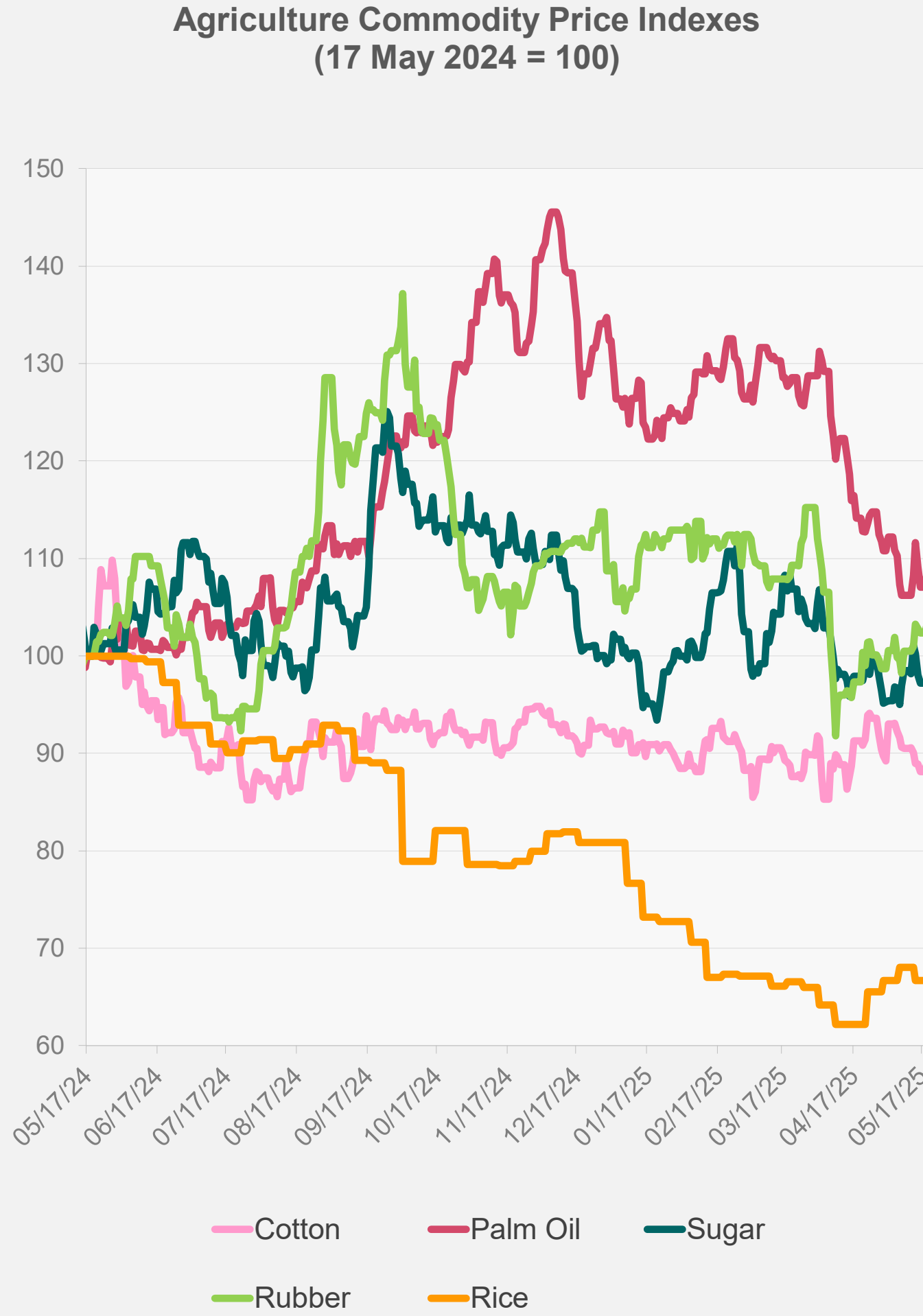
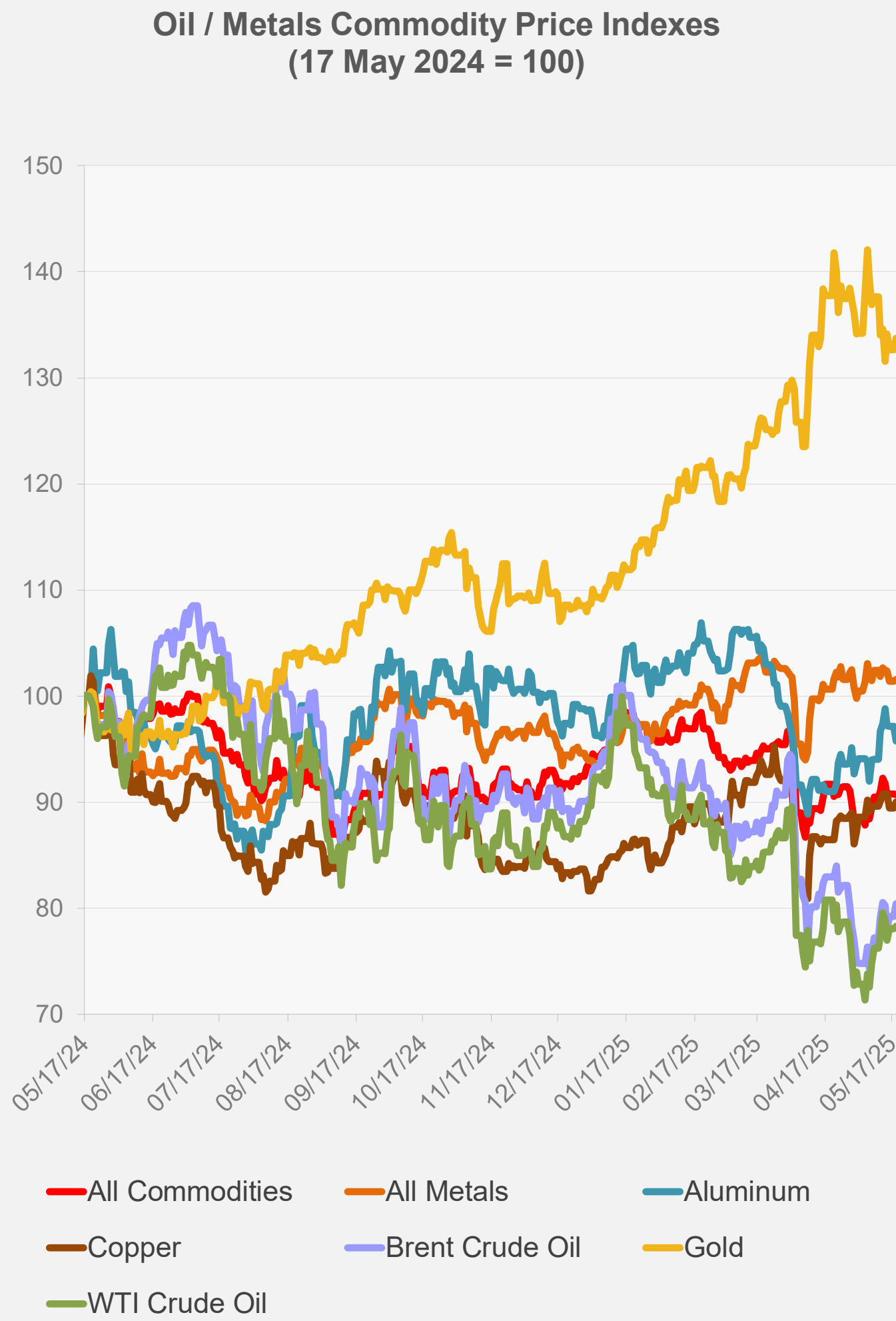


Sources: ADB calculations using data from CEIC Data Company and Haver Analytics.

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	533.03	-0.01	-3.02
S&P All Metals	US\$	332.48	0.17	8.17
Aluminum	US\$/metric ton	2,451.42	-1.44	-2.98
Copper	US\$/metric ton	9,539.02	0.63	10.24
Cotton	US cents/lb	63.89	1.19	-3.05
Brent Crude Oil	US\$/barrel	66.04	1.48	-10.89
WTI Crude Oil	US\$/barrel	62.69	0.32	-12.59
Gold	US\$/troy oz	3,229.56	0.81	23.05
Palm Oil	US\$/metric tonne	902.98	1.50	-17.92
Rice ¹	US\$/metric ton	443.00	0.00	-17.50
Rubber ²	US\$/kg	225.00	0.94	-4.98
Sugar	US cents/lb	17.76	0.00	-2.42

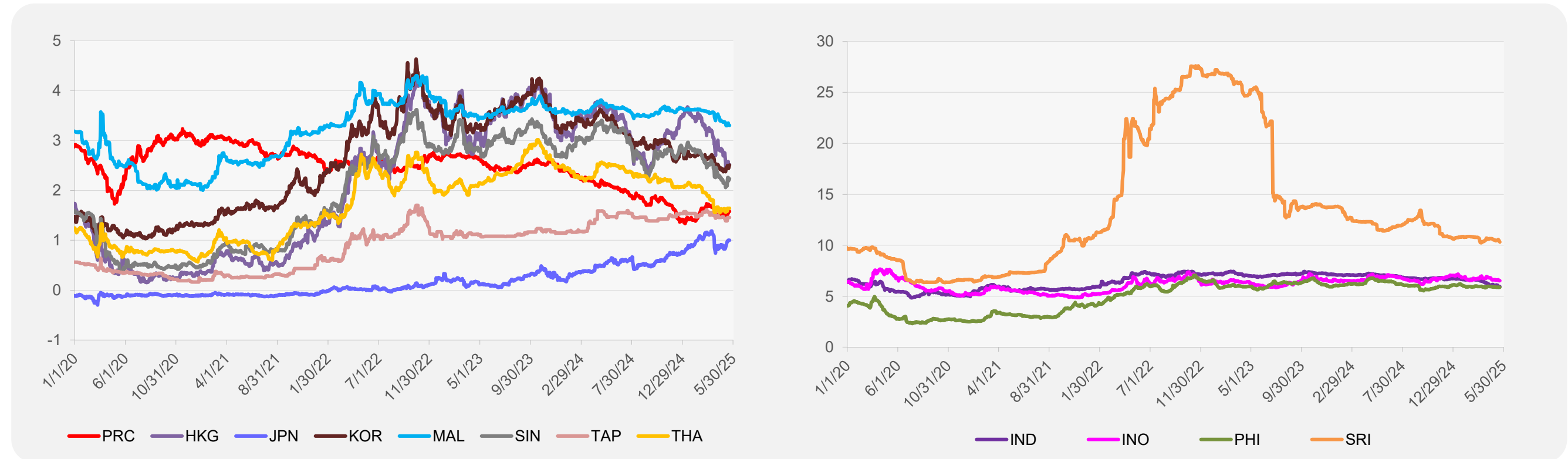
¹ Latest closing price from 14 May 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

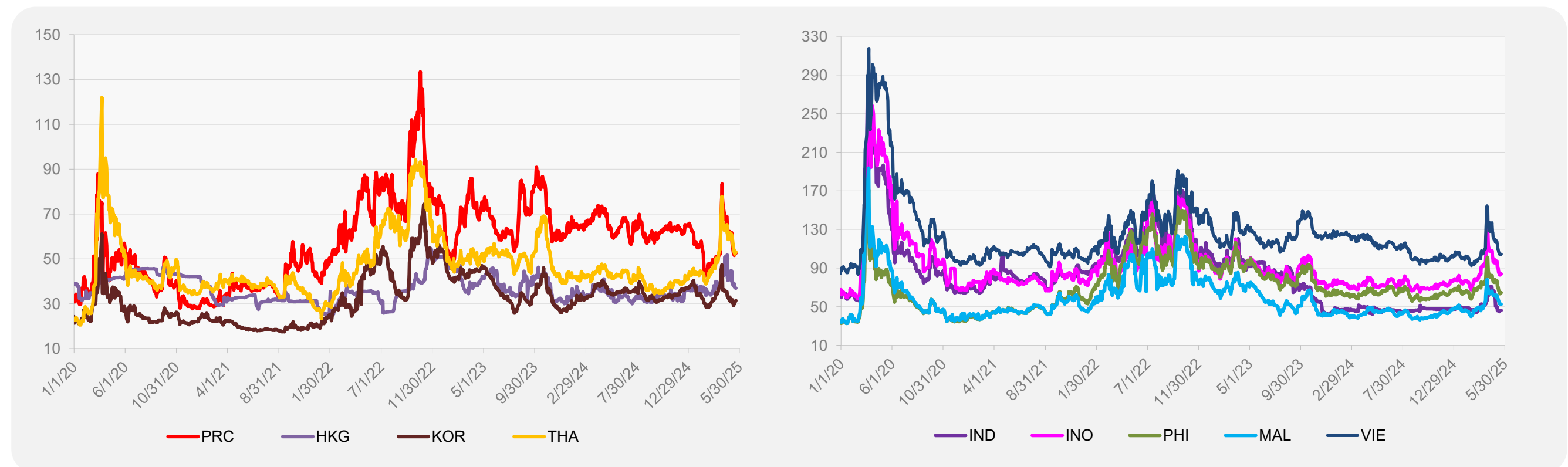


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.